







# Medallion stamps for the Irish Companies that have moved to the US

With the move of CRH to the US, which was preceded by Dole and followed by Flutter and Smurfit there has been a huge increase in the requirement for Medallion Stamps.

A Medallion Stamp is a green barcoded stamp that is applied to all transfers of US and Canadian quoted securities and was introduced to combat fraud in these markets.

Medallion Stamps have a limit on the value of the shares that can be transferred, the Medallion Stamp that I have access to is for a value of up to US\$500,000 and if they are 1c over the transfer is rejected. And if you do correctly split the transfer up you cannot send the transfer split into two stamps at the same time as this is deemed to be one transaction and fails the US\$500,000 test, so you have to stagger the transfers.

These particularly come to light when you need to transfer these shares in an estate (note the death) or move them from your own name into a stockbroking account.

The US transfer agent process to note the death works very differently to how these would have been dealt with by the Irish registrars.

When dealing with an estate, don't bother writing to them to inform them of the death as they will take no action and give you no information until you go through the transfer process (with the Medallion Stamp).

When you are ready to administer the shares this is what is required









- Evidence of the shares within the last six months if you don't have this, please let me know and we can arrange to change the address and have a shareholder statement sent (usually to us) – I attach samples below of CRH documents as a guide
- 2. The Grant of Representation if there is one if there is no Grant of Representation extracted or intended to be extracted, a copy of the death certificate and Will
- Instructions on the sale or transfer of the shares this can be a mix and match instruction, however please be aware that if the shares are transferred, and the beneficiary decides to sell after transfer, then another Medallion Stamp will be required

We will then prepare the paperwork to carry out the instruction and let you know what needs to be signed and the paperwork to support these instructions. This includes submitting the appropriate W8BEN / W8BEN E paperwork and putting in place dividend mandates to collect un-paid dividends and collect future dividends to be paid directly into a bank accounts.









### Section B: Sample Statement of Holding

On 25 September 2023 your current share certificate will cease to be valid and will be replaced by a statement evidencing your shareholding (the "Statement of Holding").

Your Statement of Holding, which will be posted to you shortly after 25 September 2023, will include details of your shareholding on 25 September 2023 and your Holder Account Number ("HAN"). It will not contain details of historic transactions. However, this information will continue to be accessible on Investor Centre Ireland – see section A of this guidance. Contact details for a dedicated shareholder helpline to address any queries in relation to the Listing Changes will be included on the Statement of Holding.

Your Statement of Holding, a sample of which is set out below, can be provided to your broker if you intend to sell shares.

000001



\*SAMPLE STATEMENT\*

NAME ADDRESS ADDRESS

ADDRESS

# Computershare

Computershare Trust Company, N.A.
PO Box 43078
Providence, RI 02940-3078
IS territories & Canada. 866-604-613

Within USA, US territories & Canada
Outside USA, US territories & Canada

Outside USA, US territories & Canada

781-575-2218

www-us.computershare.com/investor

Holder Account Number

C0000099171



### Summary of Account Holdings as of 25 Sep 2023 Opening Closing Closing Share Restrictions on Share/Unit Closing Value Type of Holding Bala ance as of nce as of Price (USD) on Holding Activity (USD) 25 Sep 2023 25 Sep 2023 25 Sep 2023 ORDINARY SHARES 0.00 0.000000 0.000000 0.000000













Sample Name Sample Address Sample Address Sample Address

Sample dividend voucher

Your account is not tax certified. Please contact us via web or phone as shown above to avoid tax withholding on sales proceeds and/or dividend payments.

Computershare

Computershare PO Box 43078

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Providence, RI 02940-3078 Within USA, US territories & Canada Outside USA, US territories & Canada 866-604-6413 781-575-2218 0370 707 1398 Within the UK

Within Ireland 01 696 8467 www.computershare.com/crh

**Holder Account Number** 

C0000000000

FID



Check Number SSN/TIN Certified

XXXXXX No

001CS0005.IntlBre\_PG3.CRHP.162708\_215428/002573/007717

## CŔH plc - Dividend Payment

## **Dividend Confirmation**

Payment Date	Class Description	Participating Shares/Units	Dividend Rate	Gross Dividend (\$)	Deduction Amount (\$)	Deduction   Type	Ne Dividend (\$
17 Jan 2024	ORDINARY SHARES	629	\$1.08000	679.32	163.04	Fed Backup W/h Tax	
17 Apr 2024	ORDINARY SHARES	629	\$0.35000	220.15	169.83	Other Tax	346.45
					52.84	Fed Backup W/h Tax	
26 Jun 2024	ORDINARY SHARES	629	\$0.35000	220.15	55.04	Other Tax	112.27
					52.84	Fed Backup W/h Tax	
25 Sep 2024		272			55.04	Other Tax	112.27
	ORDINARY SHARES	629	\$0.35000	220.15	52.84	Fed Backup W/h Tax	
					55.04	Other Tax	112.27

SEE REVERSE FOR IMPORTANT INFORMATION

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